**Market Notice**

**Date: 02 December 2013**

**Subject: Increase of Authorised (Listed) Amount**

***(ESKOM HOLDINGS SOC LIMITED –“EL30”)***

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The JSE Limited has granted a listing to **ESKOM HOLDINGS SOC LIMITED,** with effect from 02 December 2013 under a **Guaranteed Domestic Multi-Term Note Programme** dated **4 February 2010**.

**INSTRUMENT TYPE: INFLATION-LINKED**

**Authorised Programme size** R 100,000,000,000.00

**Total Notes Outstanding** R 86,809,672,732.00

**Additional listing of EL30** R 165,000,000.00

**Additional issues on 27 Nov 2013 R 165,000,000,00**

**New Authorized amount (Listed) R 1,385,000,000.00**

**Bond Code** EL30

**Issue Price** 103,05369%

**Nominal Amount Issued** R 1,210,000,000 + 165,000 000

**Coupon** 2.30%

**Coupon Indicator** Inflation Linked

**Trade Type** Inflation

**Final Maturity Date** 29 July 2030

**Books Close** 19 January, 19 July

**Interest Date(s)** 29 January, 29 July

**Last Day to Register** By 17:00 on18 January, 18 July

**Issue Date 02** December 2013

**Date Convention** Following

**Interest Commencement Date** 29 July 2013

**First Interest Date** 29 January 2014

**ISIN No.** ZAG000107558

**Base CPI** 102.861290323

**Additional Information** Unsecured

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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